User Guide

How to Get The Most Out of Your Membership

Cabot Wealth
The Best Stocks to Buy Since 1970
Welcome!

Thank you for becoming a Cabot Prime Core Member!

You are now in Cabot Wealth's elite group of savvy investors. With direct access to 8 advisories and services, you now have a very extensive resource available to you.

Since our founding over 50 years ago, Cabot Wealth has been in the business of helping you build your wealth over time, making sure that you're not going down the wrong path, and ensuring that you don't become the investor who needlessly frets every day. With your Cabot Prime Core membership, you'll sleep soundly at night, knowing that you have the best choices to support your investment strategy.

Besides full subscriptions to 8 Cabot Wealth Network advisories and services, you get weekly summaries to help direct you to the updates most important to you, all our important market alerts, and more interaction with Cabot's team of chief analysts.

Together, these advisories and services have helped our members double their money hundreds of times since debuting in 1970 and have a proven, successful history of helping people make money. Welcome to the club!

This user guide will describe all the benefits of your Cabot Prime Core membership and is a primer for making the most out of your membership. I highly encourage you to look it over. It will make a big difference.

Congratulations on your membership and welcome to the elite Cabot family. Please let us know if you ever have any questions or feedback.

Yours in Investing Success,

Ed Coburn

Ed Coburn,
President & Publisher
Cabot Wealth Network
## What’s in this guide...

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Here’s What You Get</td>
<td>4</td>
</tr>
<tr>
<td>- All the Benefits of Your Prime Core Membership</td>
<td></td>
</tr>
<tr>
<td>All Your Subscriptions</td>
<td>5</td>
</tr>
<tr>
<td>- A Description of Every Prime Core Financial Advisory</td>
<td></td>
</tr>
<tr>
<td>How To Manage the Flow</td>
<td>7</td>
</tr>
<tr>
<td>- 3 Steps to adjusting your email so you only get what’s most important to you</td>
<td></td>
</tr>
<tr>
<td>Contact Us!</td>
<td>8</td>
</tr>
<tr>
<td>- How To Reach Analysts and Your Prime Core VIP Service</td>
<td></td>
</tr>
<tr>
<td>About Cabot Wealth Network</td>
<td>9</td>
</tr>
<tr>
<td>- 50 Years in the Making</td>
<td></td>
</tr>
</tbody>
</table>
Your Prime Core Membership Includes:

**Weekly Summaries**
A complete overview of all buy, hold and sell recommendations during the week, across all 8 premium advisories and services, in one easy-to-read format—so you won't miss a thing!

**Exclusive Prime Quarterly Analyst Briefings**
Live video calls with Cabot’s chief analysts provide a thoughtful overview of the markets, and how they will affect the economy, your income, your investments, and your retirement. Plus more stock picks.

**24/7 Archives**
Your membership gains you access to our vast online library of analysis, including past issues, Special Reports, related webinars, and other educational content published by the Cabot Wealth Network.

**Your Own Investor Relations Representative**
Available to you every day the market is open, from 8:30 a.m. to 5 p.m. Eastern Time, to answer your immediate and specific questions regarding your Prime Membership. Call our members-only VIP line at 800-642-0619. Or you can email VIP@CabotWealth.com.

Make sure to visit the **Cabot Prime Core Member Hub** and bookmark the page!
Your Subscriptions

Cabot Prime Core Members enjoy full digital subscriptions to the following Cabot Wealth financial advisory services.

• **Cabot Dividend Investor**: For investors who are most concerned about using their investments to generate income, especially in or near retirement, *Cabot Dividend Investor* delivers income-oriented advice to provide both high income and peace of mind. Chief Analyst Tom Hutchinson identifies reliable investments with established track records to deliver high yield, dividend growth and safe income selections. The subscription includes monthly issues, weekly updates, special bulletins and email access to Tom.

• **Cabot Early Opportunities**: How do you find the next big thing before it’s “The Next Big Thing?” Think of the earliest investors in Amazon when all it sold was books. Early-stage companies give individual investors an amazing advantage to find super businesses that are simply too small or unknown for bigger, institutional investors. Small-cap expert Tyler Laundon will show you how to find early-stage companies using his original, proprietary research that focuses on assessing the viability of management’s growth strategies, trends in addressable markets and achievement of major developmental milestones. The subscription includes monthly issues, special bulletins as needed and email access to Tyler.

• **Cabot Growth Investor**: Designed for all levels of investors, *Cabot Growth Investor* has been helping subscribers beat the market with expert growth stock-picking and market-timing advice since 1970. The advisory features a Model Portfolio of no more than 10 of the advisory’s best recommendations for a diversified growth stock portfolio along with Cabot’s proprietary market timing indicators. The subscription includes bi-weekly issues with weekly updates, special bulletins with market and stock alerts, a watch list and other stocks of interest, and email access to Chief Analyst Mike Cintolo.

• **Cabot Money Club**: Published monthly and including the latest news and advice for you on achieving and maintaining your best lifestyle through financial independence and security. Get the current magazine issue and a complete library of back issues.

• **Cabot Top Ten Trader**: *Cabot Top Ten Trader* is designed for serious investing enthusiasts and professionals seeking to invest in market-leading stocks. Monday’s weekly issue contains straightforward fundamental and technical analysis and specific buy ranges and loss limits for the market’s 10 strongest stocks. Updates on the market’s “Movers & Shakers” are delivered each Friday. The subscription includes weekly issues, “Movers & Shakers” updates and email access to Chief Analyst Mike Cintolo.

• **Cabot Value Investor**: Chief Analyst Bruce Kaser uncovers stocks with strong growth catalysts that are selling at attractive valuations—the stocks that are temporarily overlooked by mainstream analysts and institutions. Bruce applies his stringent screens to deliver the best stocks in two portfolios: Growth & Income, and Buy Low Opportunities. A subscription includes monthly issues with weekly updates, special bulletins with market and stock alerts and email access to Bruce.

• **Cabot Turnaround Letter**: Designed to identify the out-of-favor stocks with real value undergoing significant positive change, *Cabot Turnaround Letter* follows those companies poised for strong rebounds. Every month you get an overview of this market segment, the results of our in-depth research into which undervalued companies have the best turnaround potential, and our current stock recommendations. Plus, the monthly Catalyst Report listing all the best turnaround stocks to watch.
• **Cabot Retirement Club**: Your membership to *Cabot Retirement Club* gives you access to the following Advisory services: Cabot Dividend Investor and Cabot Income Advisor—as well as the Special Report *Your Complete Guide to Investing for Retirement*, *Cabot Wealth Network Daily* (our complimentary advisory) and our Monthly Analyst/Member video Conference.

We know this can be a lot of information to get in your inbox. And some of it may not match your current investing strategy or philosophy. So take these 3 easy steps to get exactly the analysis and stock picks that are best for you:

1. Go to the [Cabot Wealth Network homepage](http://cabotwealth.com).
2. Click on your name at the top. (If you don't see it, you'll need to sign in first.)
3. You'll land on your account page where you can uncheck anything you don't want to receive by email on the “My Premium Services Email Preferences” tab.
How to Contact Us

Cabot Wealth Network provides its Cabot Prime Core Members with different options when you need to get in touch with us. Here are the best ways to contact us whenever you have questions about your membership or investment-related queries. Just in case, we still have a fax machine.

**Cabot Prime VIP Line:**
(8 a.m. – 5 p.m. ET Mon. – Fri.)
800-642-0619

**Cabot Main Customer Service Line:**
(8 a.m. – 5 p.m. ET Mon. – Fri.)
800-326-8826

**Direct Cabot Prime Member VIP Support:**
VIP@CabotWealth.com

**Main Cabot Customer Service:**
Support@CabotWealth.com

**Postal Mailing Address:**
P.O. Box 2049
201 Washington Street, Suite 215
Salem, MA 01970
From one perspective, the Cabot history is one of business.

To begin, you could start with Henry Lovewell Lutts, born in Kittery, Maine, in 1849. He was a self-employed housebuilder by trade, and the houses on Lutts Avenue in Kittery stand as a reminder of his work. Later in life, Henry built houses in New Hampshire and Massachusetts, typically moving into one once the roof was on and selling it when he could move into his next one.

His second son was Carlton Gardner Lutts. Thanks to his father’s occupation, Carlton moved 26 times as a child. But he was bright! An inventor and entrepreneur; he started businesses making and selling jigsaw puzzles and chemically treated paper roses that forecast the weather. But those were just sidelines. Carlton was a metallurgist by trade; he worked at the Boston Naval Shipyards and had patents on methods of chain manufacture that brought in royalties.

His wife, Grace Alberta Smith of Salem, had a “money mind” from the start. She bought her first house at age 19, with her own savings, over the objections of the bankers who were unaccustomed to dealing with single young women. She and Carlton had three children. And in 1941, at Grace’s urging, they used the chain patent royalties to buy the old Cabot Farm in Salem, a 28-acre property that currently is home to roughly 30 members of the Lutts family. Grace was a lifelong investor in stocks, favoring the buy-and-hold method.

Their second son, Carlton Gardner Lutts Jr., was trained as an engineer, but his love was the stock market. In 1970, driven by a desire to share his thoughts on stock selection and market timing, he began writing and publishing the Cabot Market Letter (named after the farm) on the proverbial kitchen table. As the years passed, his homespun wisdom and irrepressible passion helped hundreds of thousands of investors build big profits in great growth stocks like Fleetwood, WD-40, American Medical and Syntex. The Cabot Market Letter, now award-winning Cabot Growth Investor, is published to this day, bringing market insights and investment recommendations to subscribers around the world.

Carlton’s first son, Timothy, joined the Cabot publishing business in 1986 to contribute advice on investing in mutual funds, which were then enjoying a boom. As time went by, Timothy filled the Cabot stable with experts on value investing, international investing, options investing, dividend investing, small-cap investing and more. He also serves as Chief Analyst for Cabot SX Cannabis Investor and Cabot Stock of the Week.
In 2018, Ed Coburn joined Cabot as President and in 2020 was named CEO. Previously Ed has run several publishing and media businesses, including Harvard Health Publications, the publishing division of Harvard Medical School. Ed comes from a long line of bankers and investors – his father was Director of Research for the oldest investment advisory publication in the country, Babson United Investment Report (now closed), and his grandfather managed the investment of pension funds for major corporations, including General Motors among others.

### About Cabot Wealth Network

*Cabot Wealth Network*, established in 1970, is a trusted independent source of advice for individuals striving to take control of their investments and find the best stocks. Its 20 investment advisory services and annual Summit event deliver high-quality advice to more than 200,000 individual investors and investment professionals in 141 countries. Headquartered in historic Salem, Mass., in a converted 1934 public library Cabot Wealth employees take great pride in providing intelligent investment advice and timely, personal service without the hype and fabricated claims. Cabot is a member of the American Association of Individual Investors, Better Business Bureau, Specialized Information Publishers Association, and the Salem Chamber of Commerce.

This User Guide is published by Cabot Wealth Network. Cabot is neither a registered investment advisor nor a registered broker/dealer.

Neither Cabot nor our employees are compensated in any way by the companies whose stocks we recommend. Sources of information are believed to be reliable, but are in no way guaranteed to be complete or without error. Recommendations, opinions or suggestions are given with the understanding that readers acting on the information assume all risks involved.

We encourage readers of this user guide to consult with an independent financial advisor with respect to any investment in the securities mentioned herein. Any opinions, projections and predictions expressed in this profile are statements as of the date of this publication and are subject to change without further notice. Past performance may not be indicative of future results.

© Cabot Wealth Network. Copying and/or electronic transmission of this report is a violation of the copyright law.